



## Applicant's Information Form

**Name of Company:** \_\_\_\_\_ **Business Phone:** \_\_\_\_\_  
**Type of Business:** \_\_\_\_\_ **Fax:** \_\_\_\_\_  
**Street Address:** \_\_\_\_\_ **Business TIN:** \_\_\_\_\_  
**City / State / Zip Code:** \_\_\_\_\_

Your business entity is a:       Proprietorship       Partnership       Corporation       LLC       Trust

**Owners / Principals:**

	Name	Ownership% / Title	E-mail Address	Cell Number
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____

Have you or any officer of your company been involved in bankruptcy or insolvency proceedings?  
 No     Yes    If yes, please attach details.

Are you or your business involved in any pending lawsuits?  
 No     Yes    If yes, please attach details.

Have you ever obtained government financing?  
 No     Yes    If yes, please attach details.

Is any of the collateral (business and/or personal) offered vested in the name of trust?  
 No     Yes    If yes, please attach a copy of the trust.

**How will Title to Real Estate collateral be held?**       Joint Tenancy       Community Property       Tenancy in Common       Trust  
(Real Estate Transactions only)

**Intended purpose of subject loan?** \_\_\_\_\_

**How will this loan benefit your business?** \_\_\_\_\_

**How many employees do you currently have?** \_\_\_\_\_

**How many employees will you hire as a result of the subject loan?** \_\_\_\_\_



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This section relates to your intended use of the funds from the subject loan request. In instances where funds are expected to be used in a variety of ways, it is important to be as accurate as possible in breaking out anticipated expenditures by category. Furthermore, please provide a complete description of the planned use if you are utilizing the "Other" category referenced below.

<b>Project Items</b>	<b>Project Cost</b>
Building Construction / Improvement (Hard Costs) .....	\$
Building Construction / Improvement (Soft Costs) .....	\$
Business Acquisition .....	\$
Debt Refinance .....	\$
Furniture & Fixtures .....	\$
Inventory .....	\$
Land and Building Acquisition .....	\$
Land Acquisition .....	\$
Machinery / Equipment Acquisition .....	\$
Working Capital .....	\$
Other: _____ .....	\$
Other: _____ .....	\$
Total Project Cost	\$
<b>Less:</b> Borrower's Cash Injection	\$
Total Loan Requested	\$

**1. Source of Injection:** (i.e. personal savings, home equity loan, business working capital, etc.)

**2. Escrow Information:** (i.e. name of company, contact, phone number, close date, escrow number, etc.)

**3. Name of person who referred you to Bank of Santa Clarita:**